### **GOVERNMENT OF ZAMBIA**

STATUTORY INSTRUMENT No. 39 of 2002

# The Pension Scheme Regulation Act

(Act No. 28 of 1996)

### The Pension Scheme (Offshore Investments) Regulations, 2002

IN EXERCISE of the powers contained in sections twenty-five and fourtysix of the Pension Scheme Regulation Act, and in consultation with the Minister responsible for labour and social security and the Registrar, the following Regulations are hereby made:

1. These Regulations may be cited as the Pension Scheme (Offshore Investments) Regulations, 2002.

Title

2. An application for offshore investments under section twentyfive shall be submitted to the Registrar in form PRT 3 set out in the Schedule to these Regulations.

Application for offshore investments

# SCHEDULE (Paragraph 2)

## PENSION SCHEME (OFFSHORE INVESTMENTS) REGULATIONS, 2002

Form PRT 3

# Application to Invest Pension Funds Outside Zambia (Regulation 2)

(1) Name of Applicant:....

(2) Name of Pension Fund	l:		
(3) Description of asset cl	asses currently held	by the Pension Fur	nd
***************************************			***************************************
Description	Value of Assets Held Locally	Value of Assets Held Abroad	Total
	K	К	к
Total Assets of the Fund			
Less: Liabilities			
Net Assets of the Fund			

### Form PRT 3

(4) Investment for Which this Application Is Being M	(4)	Investment for	Which this	Application	Is Being Ma	ıde
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Description of	Country	Amount	
Investment	of Investment	Foreign Currency	Kwacha Equivalent
		_	
1			
<u> </u>	<u> </u>	<u> </u> 	

### (5) DECLARATION

I/we declare that in accordance with Section 2(b) of the Pension Scheme Regulation Act an agreement to invest funds outside Zambia has been reached between the members, employers and myself/ourselves (evidence attached herewith).

I/we further declare that to the best of my/our knowledge and belief, the information given in this application is correct and complete.

Signed (by or on behalf of administrator)

Name:
Capacity in which signed:
Date:
Address:

Lusaka 1st June, 2002 [MF.101/25/85] E. G. Kasonde, Minister of Finance and National Planning